UGA OneSource Project

Evolution of OneSource

ConnectUGA

OneSource Project Partnerships

- UGA Stakeholders

- USG ITS and Institutions

OneSource Project Guiding Principles

- Business Practices

- Inclusiveness and Transparency

- Commitment

- Functionality
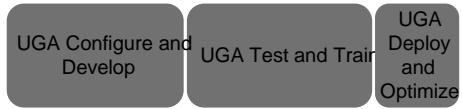
OneSource Guiding Principles

- BUSINESS PRACTICES

- This University project focuses on transforming business processes in an effort to improve service to all stakeholders, align resources and investments with the University's mission and goals, and encourage coordination and collaboration between central and distributed business areas.

OneSource Guiding Principles

- COMMITMENT

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OneSource Guiding Principles

- FUNCTIONALITY

- The implemented Financial/HR system will include the critical features required to replace the existing Financial/HR systems and to address the processing complexities of a land grant/sea grant institution. UGA will use the "native" features and functions of the new system and will not customize the new system unless there is a critical need to do so
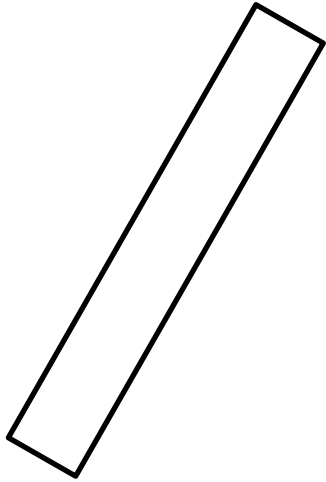
Plan and Discover

Analyze and Design

UGA Configure and Develop

UGA Test and Train

UGA Deploy and Optimize

Business Process Design

Business Process Design

DRAFT

DRAFT

Hyperion

- Budget Management & Reporting
- Identify Need for and Create Budget Transfer/Journal
- "What If"
- Budget Development

Key PS Finance Interfaces – Just a few

- Hyperion
- Click (Pre-Award)
- Banner
- AiM – Facilities Management Work Orders
- Jaggaer
- Works
- Other 3^d Party Systems Used by UGA units:
  - Vet School
  - Georgia Center for Continuing Education
  - Campus Mail

Project Costing

- Capital Projects
- Non-Sponsored Projects
- Grants

Sponsored Programs

PS Project Costing

Huron Click – UGA Grants Portal (Pre-Award)

Sponsored Programs

- Opportunity to Look at Effort Certification
- Uniform Guidance Changes
- Joined National Cohort
  - In January 2016, the National Council of University Research Administrators (NCURA) funded a research project to establish a cohort of universities to develop an effective model policy for alternatives to effort reporting in compliance with 2 C.F.R. 200.430 (I) and the Federal Information Security Management Act (FISMA). The purpose of this project is to establish a nationally recognized cohort of universities to develop efficient and effective model policies, procedures and practices designed to reduce administrative burden for both faculty and the institution, minimize audit risk and, most importantly, facilitate research within an ethical and appropriate compliance framework.

Sponsored Programs

- Use Sponsored Project Reporting to facilitate uniform guidance requirements.
- Reporting can be used for routine project purposes
- PI reviews annually and at project end

Procurement

- Continued full-suite use of JAGGAER
  - for purchase requests, purchase order fulfillment
  - for receiving
  - for invoice processing on POs
- Interface of JAGGAER with PS for encumbrance and PO payment processing
- New use of JAGGAER for subaward processing

Accounts Payable

- Payment Request Functionality
- Goal: Increase ACH payments

Billing and Accounts Receivable

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Cashiering

- 44Lf   0 Tc -

Data Delivery Approach

Type of Data		
Finance HCM Student Facilities Research Admin Development ETC	Finance HCM Student Facilities Research Admin Development ETC	Star Schemas Historical Aggregated Data

Data Delivery Tool	
PS*h*Vision Hyperion Argos	Simpler (Query) MS SQL Server Reporting Services (Dashboard, etc.) MS SQL Server Analysis Services (OLAP) Visualization/Tableau "Tool Agnostic"