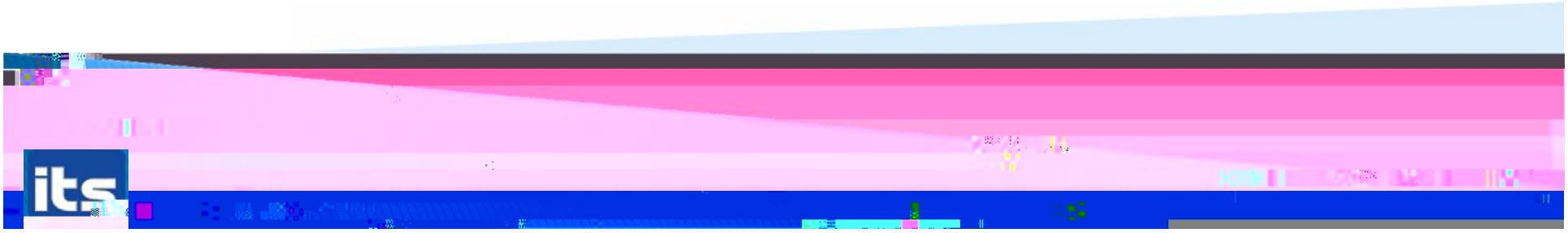
GEORGIAFIRST

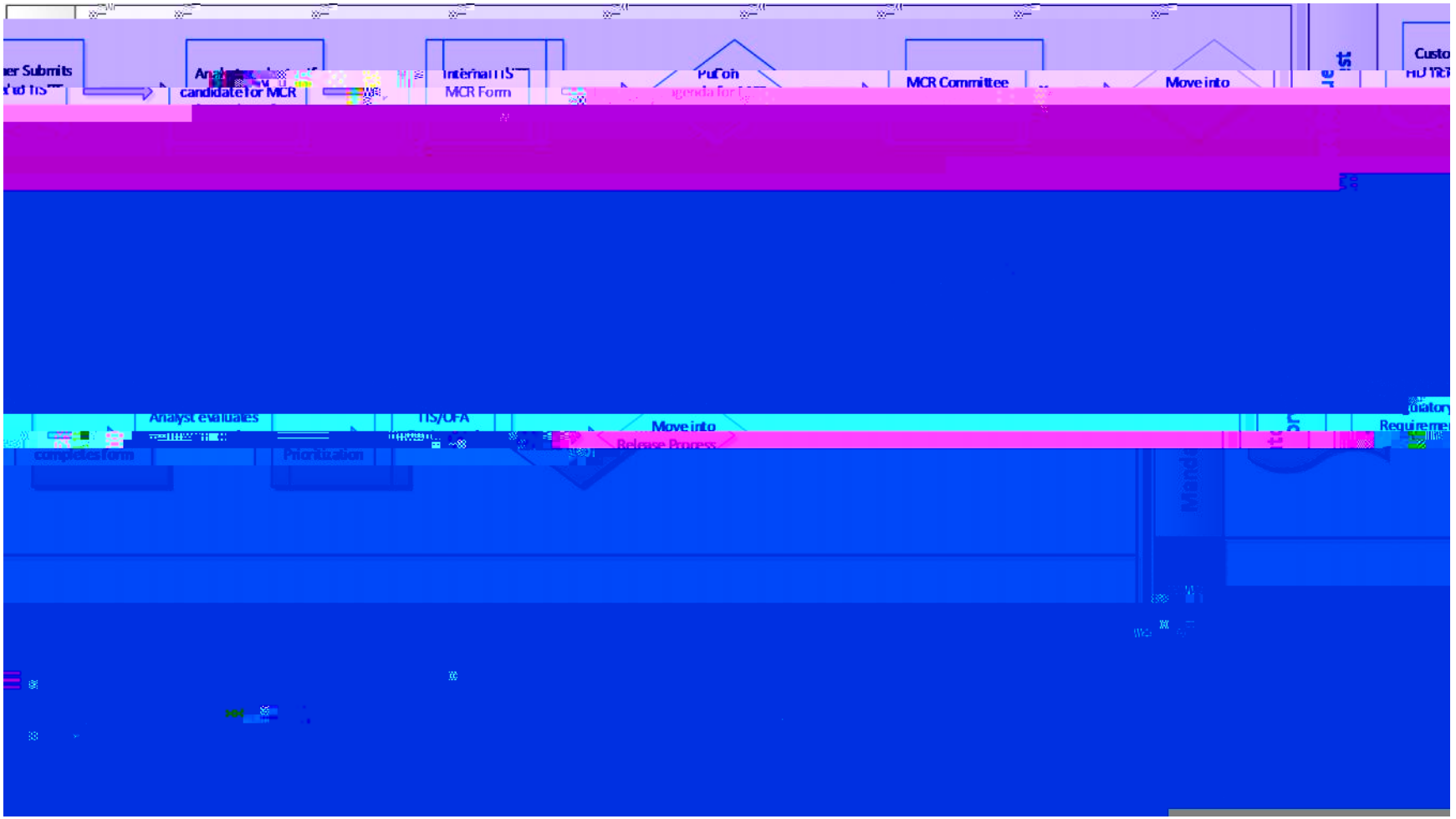
FINANCIAL, INFORMATION & REPORTING SYSTEMS FOR TOMORROW

A Project of the University System of Georgia



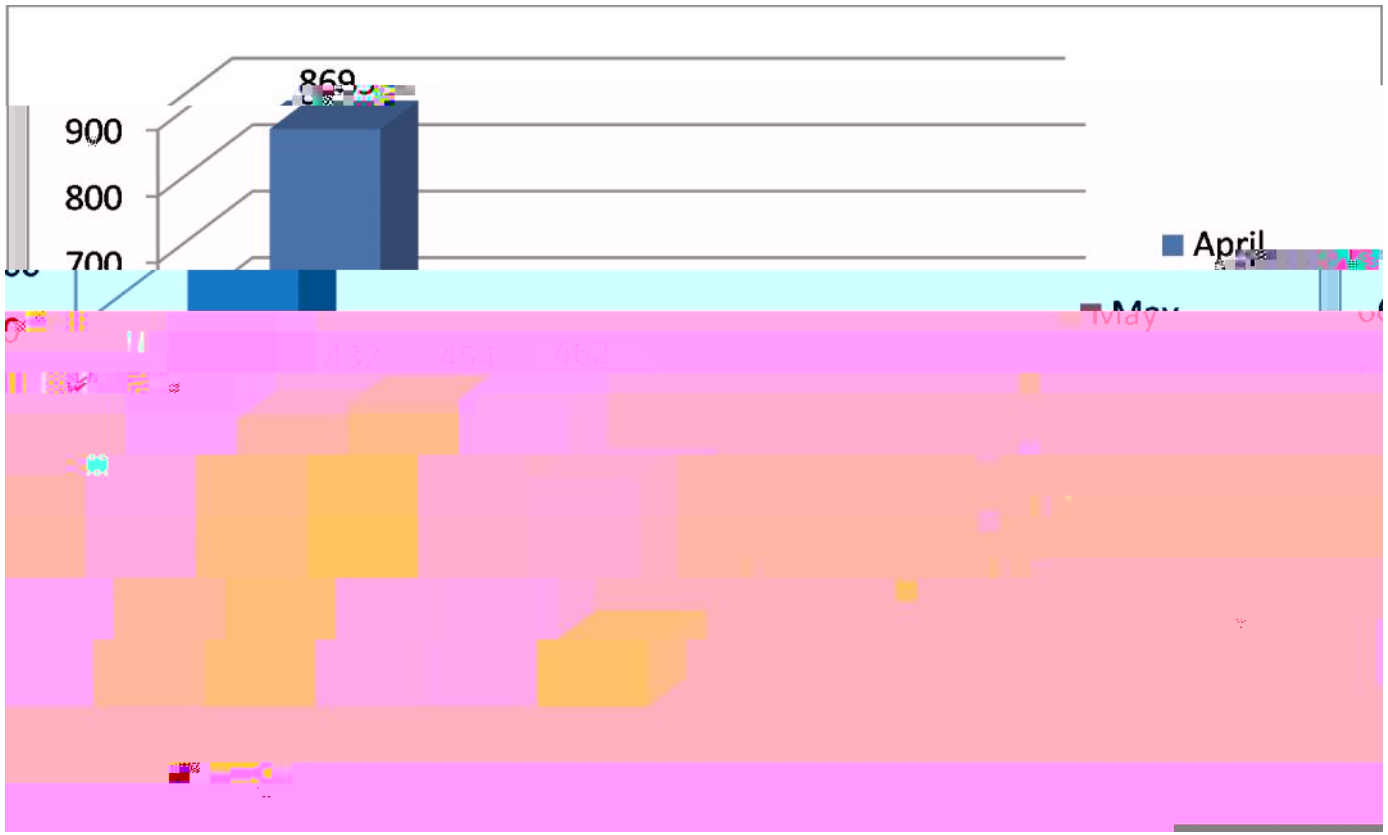
Agenda

- =]ca^SdRcX^] ^U 7WP]VT AP]PVT \ T]c Da^RTbb
- I_R^ \X]V ;T^aVXP*FIRST* Da^YTRcb P]S =]XcXPcXeTb
- GRWTSd[T ^U 5]]dP[CaPR[T APX]cT]P]RT
- A^Sd[T G_TRXUXR I_SPcTb
  - BT f UTPcdaTb ^a RWP]VTb
  - GcPcdb ^U ?]^f] =bbdTb
- CcWTa Da^SdRcX^] HWX]Vb fT PaT f^aZX]V ^]3
  - 7M+)*. *)22 8^Rd \T]cPcX^] P]S HaPX]X]V
  - 7CBIG(C7CBIG I_SPcTb
- E ! 5


candidate for MCR
MCR Form
MCR Committee
Move into
Analyst evaluates
ITS/OFA
Move into
Release Process
Prioritization

! +%0(&. $*% +)) '//&&. #&, -&.&*/&%	"$) &	*./'/0/'+*
APPSMO XP 8S\MKU 3PPKS[\ c 3MMX^W]SWQ DOYX[]SWQ	5UKS[O 3[WXUN	GEA
4^NQO] ;\\^O\ 5XVVS]]OO 5RKS[	<KVSO 8O[WKWNO\	9B5
5GBA 5RKS[7aYOW\O\	6KYRWO 4^[MR	3[V\][XWQ
53A 5RKS[9>	=SV 4[X`W	9OX[QSK EX^]RO[W
APPSMO XP 8S\MKU 3PPKS[\ c 4^NQO]	F[KMOb 5XXT	GEA
3MMX^W]\ BKbKLUO	HKWO\\K EWK_OUb	9OX[QSK 9`SWWO]]
3\\O] ?KWKQOVOW] 4^NQO] B[OY		

9.2 Production Support



FSMTO]\ 5[OK]ON

4b ?XN^UO	3Y[SU	?Kb	<^WO	<^Ub	3^Q^\]	EOY]OVLO[	FAF3>
3MMX^W]\ BKbKLUO	(*'	,+	++	+'	,0	(*	*+(
3UU A]RO[	)-	(0	(*	(*	(,	,	00
3\\O] ?KWKQOVOW]	)-	)*	)(	)+	2	*	('-
4^NQO] B[OY	*)	(0	((	(2	*	'	0*
5XVVS]VOW] 5XW][XU	(-	-	)(	)-	+	'	/*
OB[XM^[OVOW]	,-	+(	)2	(2	)/	*	(/,
7aYOW\O\	('-	+,	*+	)-	(2	+	)*+
9OWO[KU >ONQO[	((-	,/	0(	(+)	/'	)+	+2'
9OX[QSK8;DEF ?K[TO]YUKMO	)-	(+	-	-	(+	0	/+
B^[MRK\SWQ	(*)	/2	(',	/*	+2	(-	+,+
DOYX[]&C^O[b	()	0	()	(-	('	)	-'
EOM^[S]b	((2	*-	+'	*,	*-	(+	)0'
FOMRWSMKU 7W_S[XWVOW]	*,	(0	(0	(+	)(	+	(('
I X[TPUX`	*/	(,	(2	2	('	,	2,
FX]KU	0-2	+*)	+,+	+-)	*+,	('(	)--*

- 6dSVTc 5\T]S\T]c 9]WP]RT\T]cb
- 9g_[^aPcX^] ^U 5dc^\PcX^] ^U 5:F FT_^acX]V
- =_PRc 5]P[hbXb ^U]Tf DTaX^S 221
- D^cT]cXP[FT_[PRT\T]c U^a XGcaPcTVh

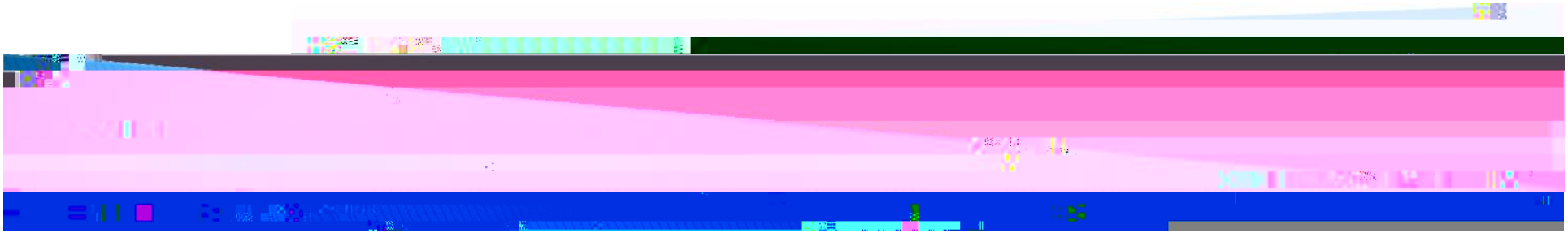
Annual Credit Maintenance

- A^aT cWP] P ch_XRP[aT[TPbT
  - FT[TPbT .'))
- =]R[dSTb3
  - I_VaPSX]V DT^_[TH^^[b & 1'.,'*, c^ 1'.-'*,
  - I_VaPSX]V 8PcPQPbT j **V c^ *+R
  - 5__[hX]V CaPR[T I_SPcT =\PVTb cWa^dVW *,
- 6T]TUXcb ^U S^X]V cWXb3
  - ?TT_b db ^] RdaaT]c eT]S^a bd__^ac bRWTSd[T
  - @Phb U^d]SPcX^] U^a X_[T\T]cX]V \^QX[T Ud]RcX^]P[Xch
  - FTb^[eTb *most* ^U ^da 2'+ V^&[XeT ?]^f] =bbdTb
  - BT f :TPcdaTb P]S Ud]RcX^]P[Xch

- #& !((% $'("()("%$'
  - 5]]dP[\P]cT]P]RT f[[TgRTTS]^a \P[aT[TPbT \P]cT]P]RT f]S^f'
  - 9bc \PcTS AP]cT]P]RT GRWTSd[T3
    - :a SPh% B^eT \QTa *,cW j .3))_ \
      - □ ″ . 3

Tentative Upcoming Release Schedule

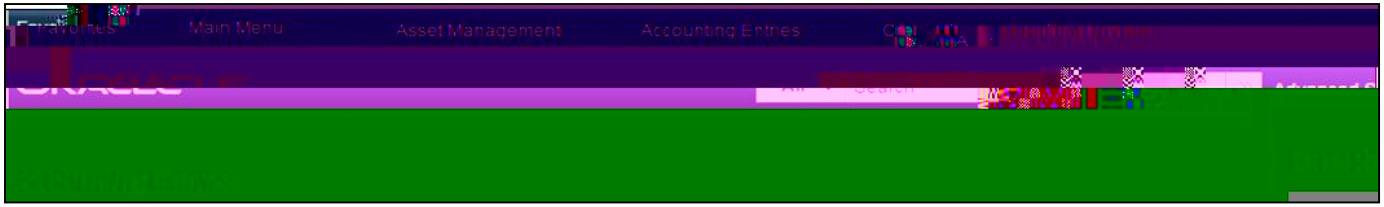
,%''	((&(+&)'(,	GYQ[KNO]X BOXYUOFXXU\ _O[\SXW 0%, +# A[KMUO ()M 3WW^KU BOXYUOEXP] ^YNK]O\%
,%('	()&(2&)'(,	4AD ('22 8SaO\# A[KMUO NOUS_O[ON YK]MR$F46%
,%('K"	(&'2&)'(-	;W]O[SV DOUOK\O SP WOONON!
,%)'	8OL[^K[b	4^NQO] B[OYK[K]SXW DOUOK\O# XWO^\Q :5? [OZ^S[OVOW]\# [OZ^S[ON RSQR Y[SX[S]b dXWO XPPe A[KMUO YK]MRO\
,%*'	?Kb	8S\MKU JOK[$OWN DOUOK\O
,%+'	EOY]OVLO[	3WW^KU A[KMUO NOUS_O[ON SVKQO ^YNK]O SW]X Y[XN^M]SXW
,%,'	6OMOVLO[	('22 NOUS_O[ON YK]MR KWN [OZ^S[ON dXWO XPPe A[KMUO NOUS_O[ON YK]MRO\



Module Updates - RReF 20

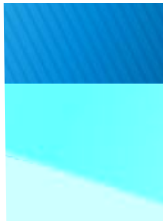
- HWXb KTQ9g _aTbT]cPcX^] fX[[cPZT cWT _[PRT ^U bcP]SPaS aT[TPbT]^cTb'
- DaTbT]cPcX^] fX[[QT bT]c c^ [XbcbTaeb Qh c^ \ ^aa^ f "**()-# P]S _^bcTS c^ ;T^aVXP*FIRST* :X]P]RXP[b fTQbXcT'
- D[TPbT QT bdaT c^ _a^eXST cWXb X]U^a \ PcX^] c^ P__a^_aXPcT bcPUU Pc h^da X]bcXcdcX^]'
- ?]^f] =bbdT S^Rd \ T]cPcX^] fX[[QT d_SPcTS P]S _^bcTS c^ cWT fTQbXcT [PcTa cWXb fTTZ'
  - D[TPbT bdQ \ Xc P] =HG <T[_STbZ cXRZTc XU h^d T]R^d]cTa P]h UdacWTa XbbdTb U^a ?]^f] =bbdTb cWPc bW^d[S QT aTb^[eTS Pb ^U B^eT \ QTa */cW'

- HWTaT f X[[QT P]T f R^[^a bRWT \ T ^] _PVTb X] DT^_[TG^Uc :X]P]RXP[b PUcTa FT[TPbT .'))'
  - 8PaZ Q[dT _PVT WTPSTa Pb bW^ f]3



- GTRdaXch 5S \X]XbcaPc^ab3
  - BT f a^[Tb PSSTS U^a 5A P]S DC 6dhTa K^aZ7T]cTab3
    - 6CF0DC0KCF?79BH9F
    - 6CF05A0KCF?79BH9F
  - FT \X]STa & 5[b^]TTS 6CF0KCF?79BH9F0IG9F

- BT f DPbb f ^aSb U^a h^da DEGH PRR^d]cb f X[[cPZT PUUTRc ^] **(*/(+)*.
- DEGH PRRTbb f X[[ ]^c QT PePX[PQ[T SdaX]V cWT \PX]cT]P]RT f X]S^f
- 7^]cPRc =HG <T[_STbZ c^ aT`dTbc]T f _Pbb f ^aS



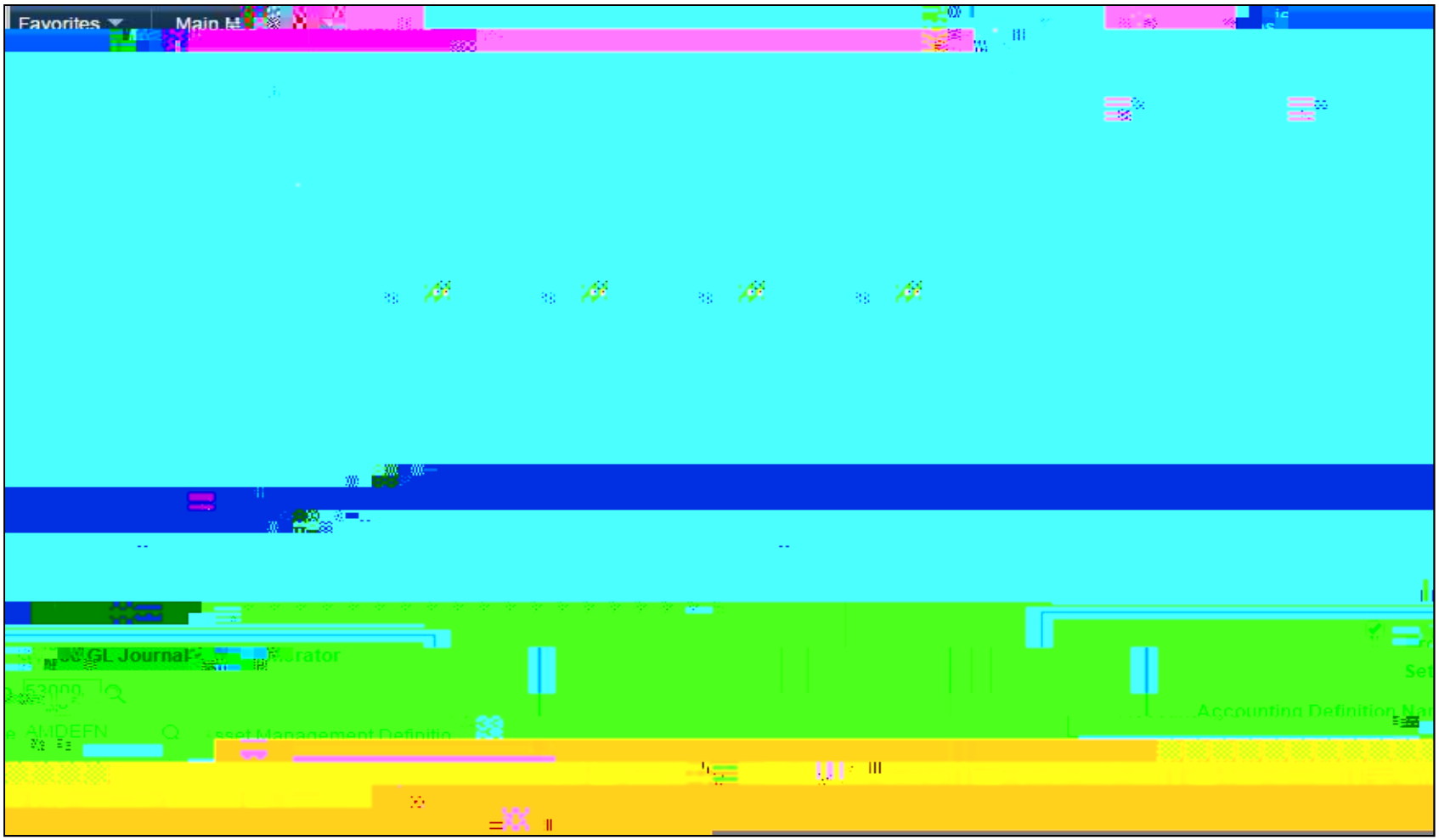
- BT f *Potential* ?] ^ f] =bbdTb3
  - =]cTVaXch 7WTRZ .3 6CF07<?0??@98;057HJ
  - =]cTVaXch 7WTRZ /3 6CF07<?0??@98;06I8

    - 6^cW =]cTVaXch 7WTRZb f TaT Tg_TaXT]RX]V [^]V ad] cX\Tb SdaX]V bhbcT\ cTbcX]V'
    - =HG f X[[R^]cX]dT c^ \^]Xc^a PUcTa cWT aT[TPbT c^ bTT XU P]h RWP]VTb(cd]X]V Xb]TTSTS'

SAM – Change

- BT f 5dc^ \ PcXR >^da]P[; T]TaPcX^]
  - 5]T f 5RR^d]cX]V 8TUX]XcX^] bTRcX^] WPb QTT] PSSTS c^ cWT 7aTPcT 5RR^d]cX]V 9]caXTb P]S 7[^bT 8T_aTRXPcX^] _PaP \ TcTab _PVT'
  - =U cWT X]U^a \ PcX^] X] cWT 5RR^d]cX]V 8TUX]XcX^] GTRcX^] Xb _^_d[PcTS% PRR^d]cX]V T]caXTb f X[[Pdc^ \ PcXRP[[h Y^da]P[VT]TaPcT P]S _^bc c^ cWT 7P_XcP[@TSVTa XU cWTaT PaT]^ Taa^ab'

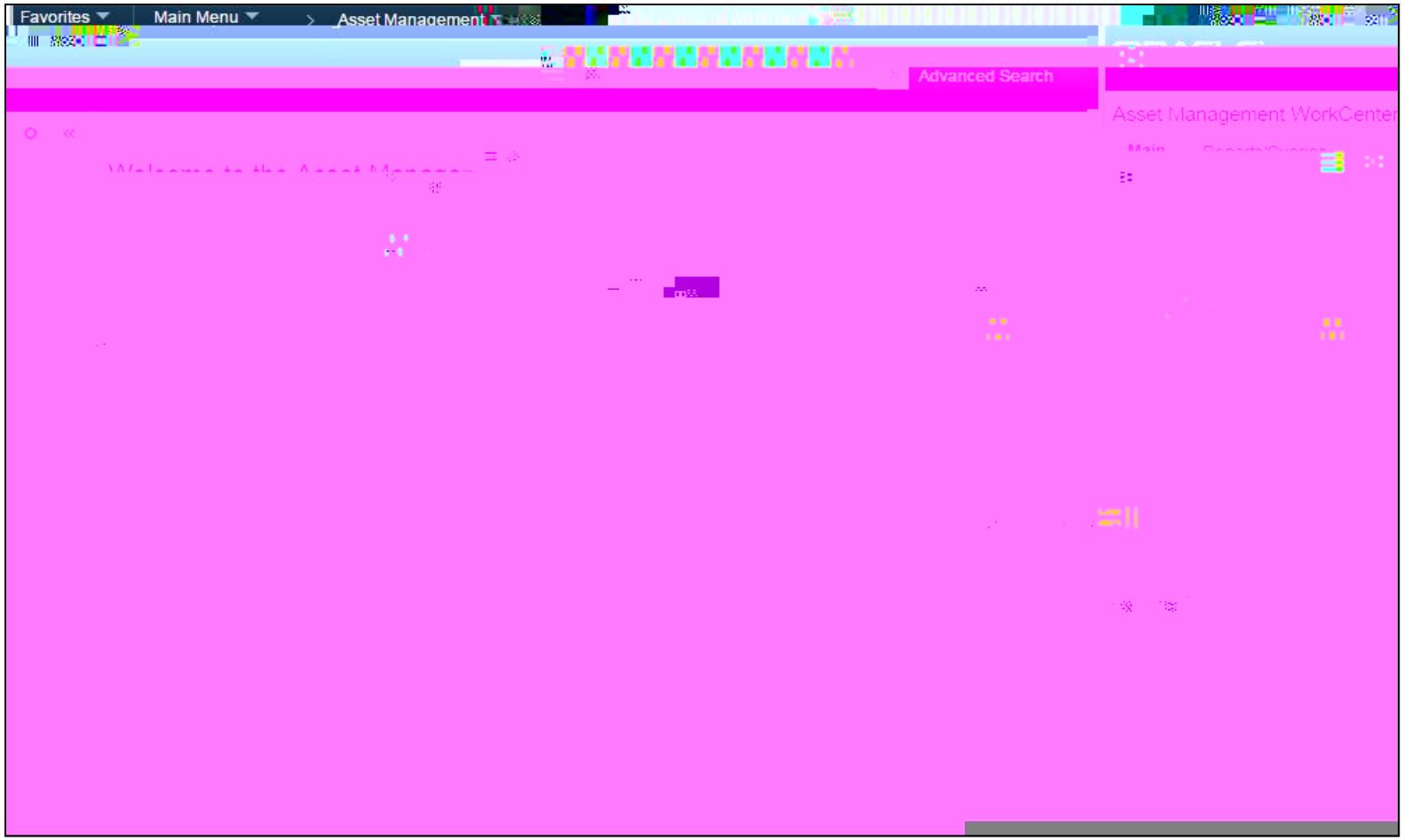
Create Accounting Entries Page



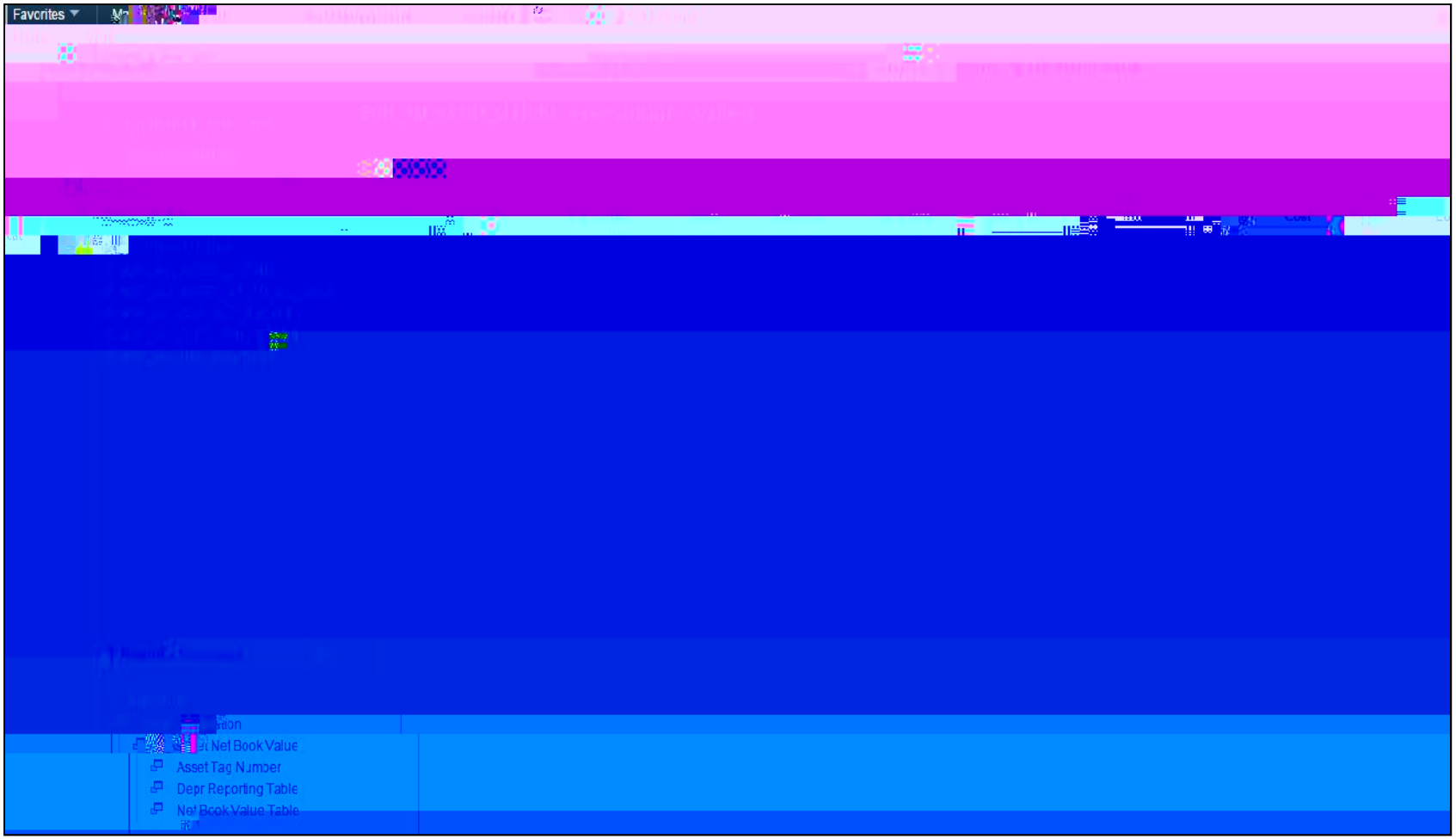
AM Close Depreciation P

AM Changes

- BTf 5A K^aZ7T]cTa Xb PePX[PQ[T d]STa cWT 5bbTc AP]PVT\T]c \T]d'
  - 8TbXV]TS c^ \PZT \d[cXcPbZX]V TPbh P]S bTP\[Tbb'
  - GTRdaXch a^[Tb]TTSTS3
    - 6CFO5A0KCF?79BH9F "BTf a^[T#
    - 6CFOKCF?79BH9FOIG9F "9gXbcX]V a^[T]TTSTS U^a PRRTbb c^ P]h K^aZ7T]cTa#
  - 5A K^aZ7T]cTa X]R[dSTb [X]Zb c^ R^\ \^] PbbTc caP]bPRcX^] _PVTb P]S _a^RTbbTb Pb fT[[Pb UaT`dT]c[h dbTS `dTaXTb P]S aT_^acb'
    - IbTab fX[[QT PQ[T c^ PSS `dTaXTb "X]bcadRcX^]b fX[[QT PSSTS c^ cWT Y^Q PXS]^cTS QT[^f#'
    - :^a]Tf [X]Zb% bdQ\Xc P] =HG <T[_STbZ cXRZTc'
- FTUTa c^ ;T]TaP[@TSVTa >^Q 5XS mK^aZ7T]cTab X] e2'+n U^a X]bcadRcX^]b c^ STUX]T h^da QdbX]Tbb d]Xc ^a PSS `dTaXTb'
  - D[TPbT]^cT% cWXb Y^Q PXS WPb]^c hTc QTT] d_SPcTS c^ PSS cWT]Tf K^aZ7T]cTab


Favorites
Main Menu
Asset Management
Advanced Search
Asset Management WorkCenter

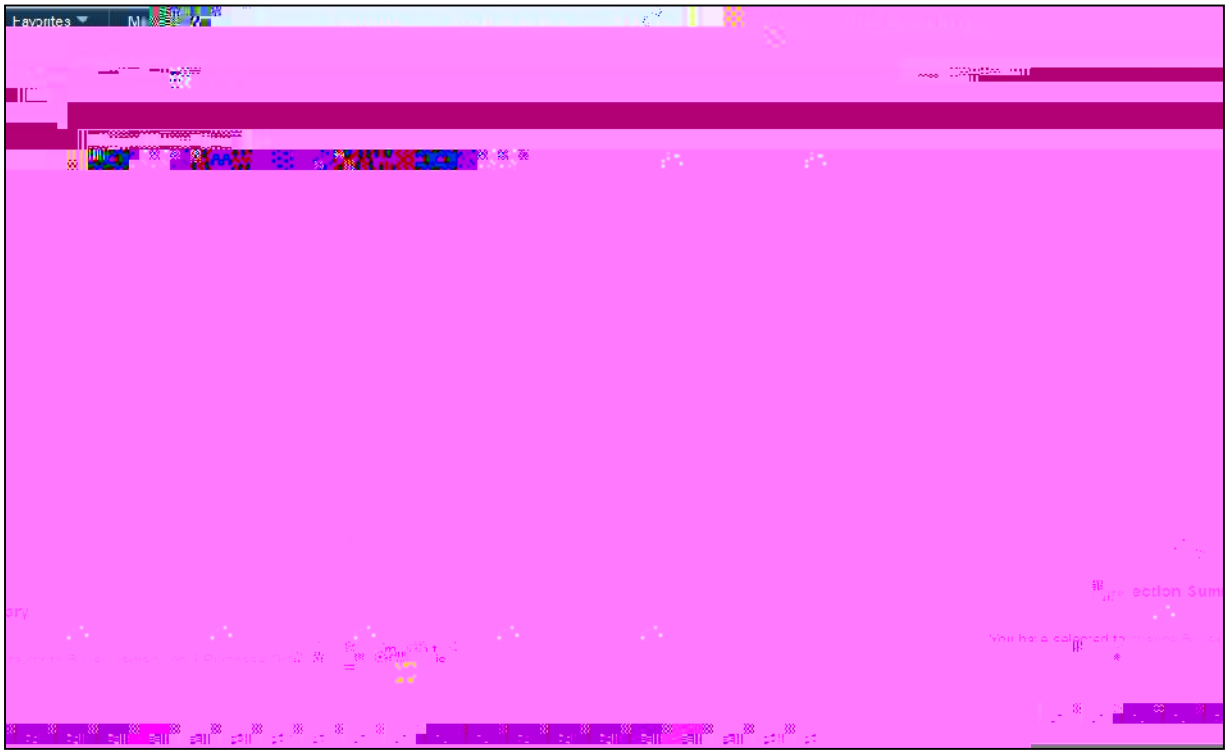
Asset Management Workcent



- FTb^[eTS ?]^ f] =bbdTb3
  - ?=2'+&1 5A =]cTaUPRTS 5bbTcb f XcW NTa^ R^bc
    - =bbdT f Pb XST]cXUXTS X] >d]T f WTaT PbbTc R^bc f Pb bW^ f X]V Pb iTa^ U^a b^ \ T PbbTcb X]cTaUPRTS Ua^ \ cWT 5RR^d]cb DPhPQ[T P]S DdaRWPbX]V \ ^Sd[Tb'
    - 5bbTcb WPS cWT R^aaTRc R^bc X] cWT DaT&5A _PVTb Qdc cWT R^bc f Pb bW^ f] Pb Q[P]Z X] cWT FTeXT f :X]P]RXP[b =]cTaUPRT _PVTb PUcTa ad]]X]V cWT DPhPQ[Tb(DdaRWPbX]V X]cTaUPRT'
    - =U cWT R^bc f Pb]^c R^aaTRcTS _aX^a c^ ad]]X]V cWT HaP]b[^PSTa _a^RTbb% cWT PbbTcb f TaT RaTPcTS X] cWT 5A A^Sd[T f XcW P iTa^ R^bc'
    - CaPR[T UXg c^ aTb^[eT cWXb XbbdT f X[[QT X] aT[TPbT .'))'
      - 7^]cX]dT c^ \ ^]Xc^a h^da R^bc eP[dTb X] cWT FTeXT f :X]P]RXP[b =]cTaUPRT _PVTb U^a P _TaX^S c^ cX \ T c^ eTaXUh'

eProc & Purchasing – Change

- BTf 6dhTa APbb 7WP]VT :d]RcX^]P[Xch
  - KX[[PbbXbc X] `dXRZ[h d_SPcX]V DdaRWPbT CaSTaIb fWTaT P RWP]VT X] 6dhTa Xb]TTSTS
  - 5]Tf Y^Q PXS fX[[QT _a^eXSTS



Pro & Purchasing - Changes

- BT f 6dhTa K^aZ7T]cTa Xb PePX[PQ[T ^] DdaRWPbX]V \T]d
  - GTRdaXch a^[Tb]TTSTS c^ PRRTbb cWT 6dhTa K^aZ7T]cTa3
    - 6CFODCOKCF?79BH9F "BT f a^[T#
    - 6CFOKCF?79BH9FOIG9F "9gXbcX]V a^[T]TTSTS U^a PRRTbb c^ P]h K^aZ7T]cTa#
  - IbTab RP] PSS PSSXcX^]P[`dTaXTb c^ K^aZ7T]cTa
    - =]bcadRcX^]b fX[[QT PSSTS c^ cWT mK^aZ7T]cTab X] e2'+n >^Q 5XS ^] cWT ;T^aVXP*FIRST* fTQbXcT
  - 5SSXcX^]P[[X]Zb RP] QT PSSTS P[b^ Qdc \dbc QT PSSTS Qh =HG
    - D[TPbT bdQ \Xc P] =HG <T[_STbZ cXRZTc c^ aT`dTbc

Favorites
Main Menu
Purchasing
Buyer WorkCenter
ORACLE
All
Search
Advanced Search
Reports/Queries
Welcome to the Buyer WorkCenter
Receiving
Update Receipts
External Links

- FTb^[eTS ?]^ f] =bbdTb3
  - DC&03 DCIb aTeTacX]V c^ DT]SX]V 5__a^eP[PUcTa PSSX]V DC 7^\ \T]cb
    - HWXb XbbdT fX[[QT aTb^[eTS Qh P] CaPR[T UXg X]R[dSTS X] FT[TPbT .'))'
  - DC&**3 TDa^ FT`dXbXcX^]b aTa^dcX]V U^a P__a^eP[fWT] 6dhTa \PZTb P RWP]VT% TeT] cW^dVW 6dhTa WPb cWT k75B7<5B;95@@l a^[T PRcX^]
    - FT`dXbXcX^]b fX[[ ]^c aT&a^dcT U^a P__a^eP[XU cWT 6dhTa \PZTb P RWP]VT _aX^a c^ QdSVTc RWTRZ'
      - C]RT QdSVTc RWTRZTS% XU P RWP]VT Xb \PST Xc fX[[aT`dXaT P[[[TeT[b ^U P__a^eP[PVPX]'

ePro & Purchasing Knowledge

- FTb^[eTS ?]^ f] =bbdTb3
  - DC&*+3 TDa^ f ^aZU[^ f S^Tb]^c P[f Phb aTX]XcXP[XiT U^a ST]XTS aT`dXbXcX^]b cWPc WPeT QTT] d_SPcTS'
  - DC&*,3 DCIb cWPc f TaT RaTPcTS P]S SXb_PcRWTS X] e1'2% cWT] RWP]VTS X] e2'+% PaT d_SPcX]V c^ P DT]SX]V 5__a^eP[bcPcdb' =] RTacPX] RPbTb P] T& \ PX[Xb]^c bT]c ^dc P]S cWT DC S^Tb]^c P__TPa X] cWT P__a^eTaIb f ^aZ[Xbc'
  - ?=2'+&*)3 =bbdTb f XcW Ad[cX&G_TTS7WPac :d]RcX^]P[Xch ^] DdaRWPbT CaSTab
    - 5 DT^_[TG^Uc UXg f X[[QT P__[XTS Pb _Pac ^U FT[TPbT .'))' IbTaIb f X[[QT PQ[T c^ aTbd \ T dbX]V cWXb Ud]RcX^]P[Xch P]S f X[[ ]^ [^]VTa aTRTXeT P] Taa^a \ TbbPVT PUcTa ad]]X]V DC QdSVTc RWTRZX]V'

- BT f ?] ^ f] =bbdTb3
  - ?=2'+&* , 3 TDa^

- 6CF09L075G<58J05;=B; EdTah
  - 0

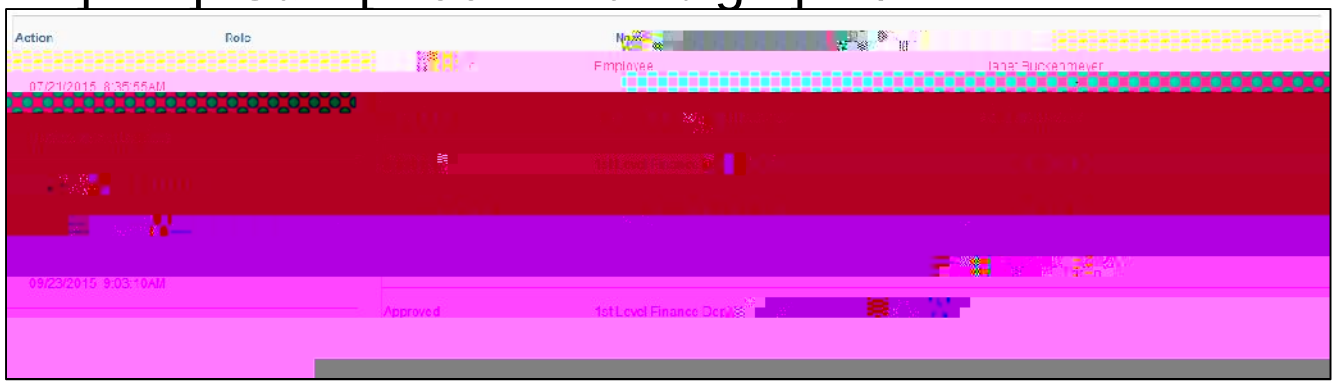
- FTb^[eTS ?]^ f] =bbdTb3
  - 9L&*3 EdXRZ&:X[[KX]S^ f 8Xb_[Phb H f XRT
    - KX]S^ f f X[[^][h SXb_[Ph ^]RT
  - "B^ ?= # DTa 8XT \ P \ ^d]cb]^c Pdc^&_^_d[PcX]V f WT] \ TP[[X]Tb PSSTS dbX]V EdXRZ&:X[[
    - 5 \ ^d]cb f X[[Pdc^ \ PcXRP[[h P__TPa X]bcTPS ^U)'))
  - 9L&, DaX]cTS 9g_T]bT FT_^ac >d \ Q[X]V @X]Tb
    - @X]Tb f X[[P__TPa X] SPcT ^aSTa
  - "B^ ?= # I _SPcT I]_^bcTS 9g_T]bT FT_^ac
    -

Expenses - Known Issues

- BT f ?]^f] =bbdTb3
  - 9L&*03 5RR^d]cX]V 8TcPX[b 7^eTaTS Qh GRa^[[6Pa
    - Adbc R[XRZ 9g_P]S 5[[c^ bTT T]cXaT 7WPacUXT[S
    - CaPR[T 6dV fXcW UXg X] = \ PVT * -

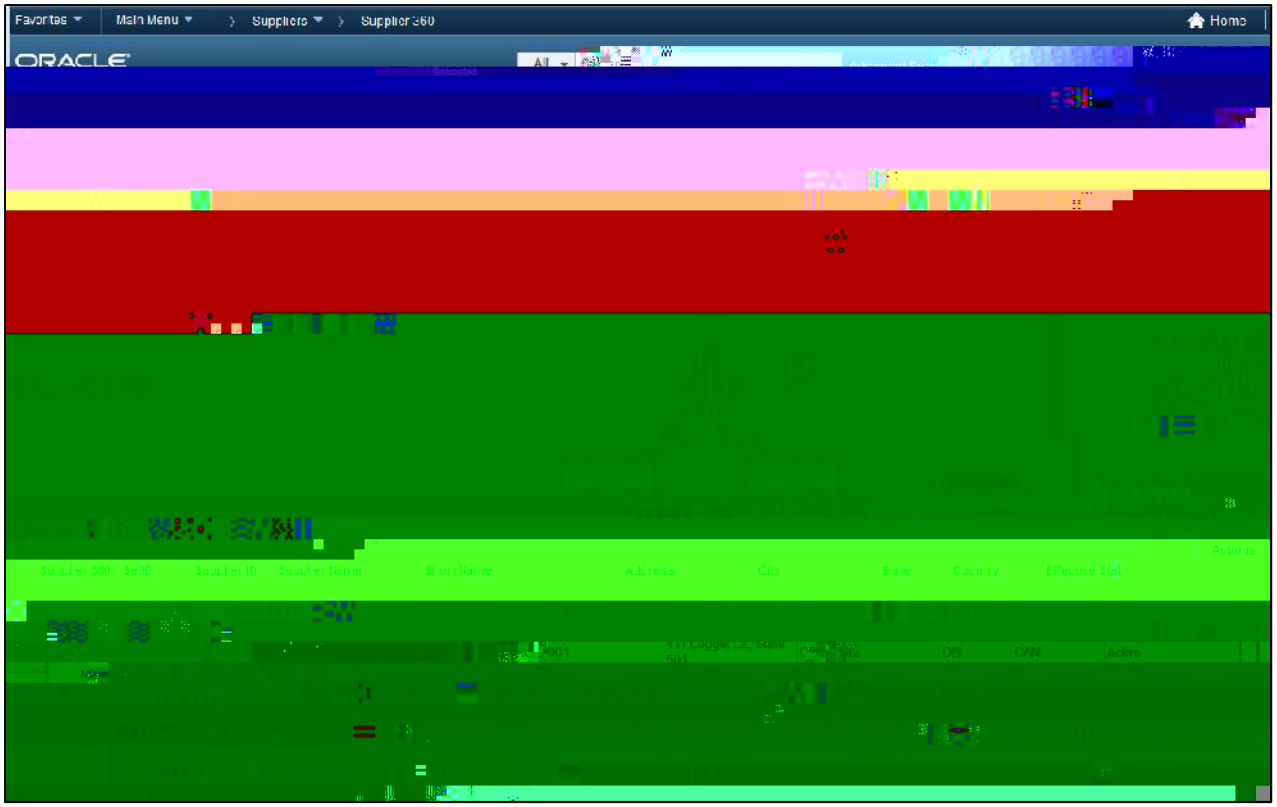
Expenses - Known Issues

- BT f ?] ^ f] =bbdTb "R^] cX] dTS#3
  - 9L&*13 5__a^eP[<Xbc^ah 7dc CUU XU \ ^aT cWP] . a^ f b
    - ?] ^ f] CaPR[T 6dV f XcW UXg X] = \ PVT * -



  - 9L&*23 BP \ T ^] 9g_T] bT FT_^ac WTPSTa SXbP__TPab f WT] P__a^eTa c^VV[Tb Ua^ \ Gd \ \ Pah c^ 8TcPX[_PVT
    - CaPR[T QdV P f PXcX] V UXg

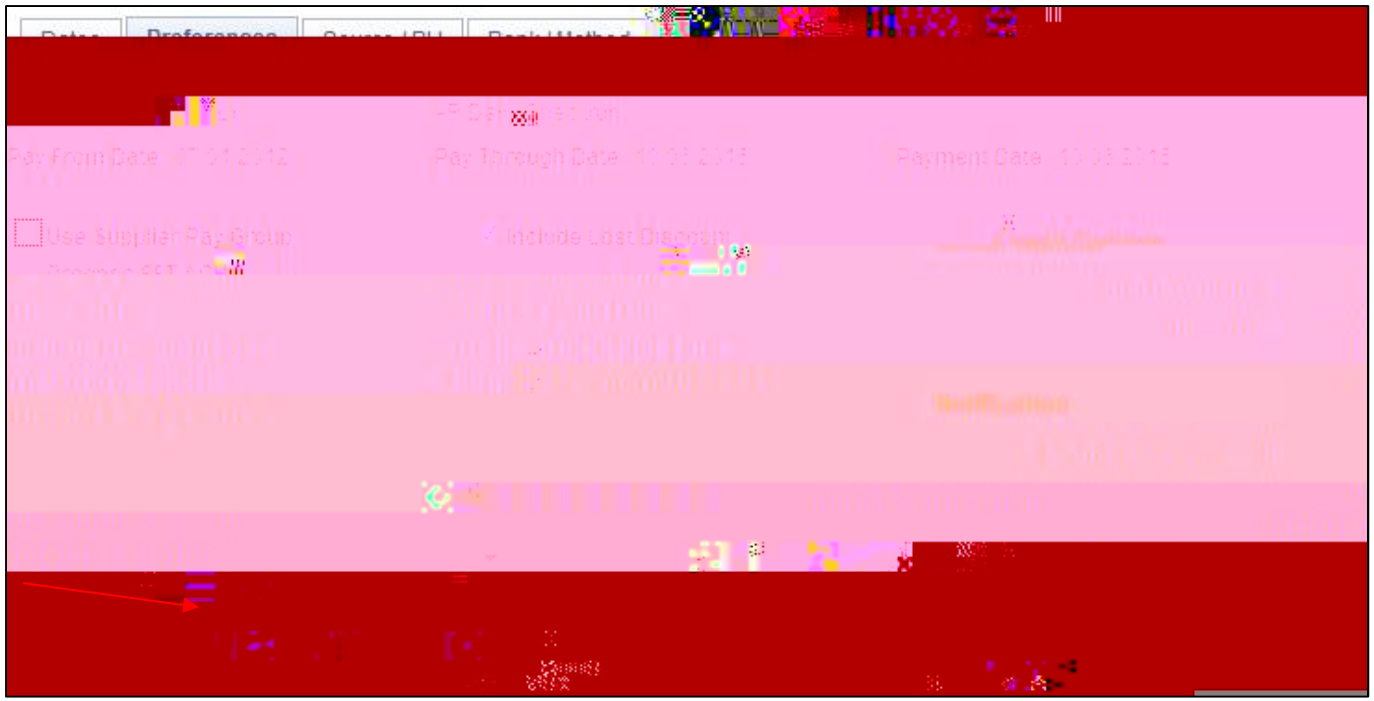
- BT f Gd__[XTa , /) GTPaRW _PVT
  - @^RPcTS d]STa Gd__[XTab 4 Gd__[XTa , /)



- BT f X]PRcXeT Gd__[XTa [X]Zb ^] =]e^XRT =]U^a \ PcX^] _PVT
  - DPac ^U cWT UdcdaT Gd__[XTa Ud]RcX^]P[Xch X]R[dSTS ^]]Tgc b[XST

- :dcdaT Gd__[XTa Ud]RcX^]P[Xch j Rdbc^\XiPQ[T SPbWQ^PaS bW^ fX]V e^dRWTab% DCIb% _Ph\T]cb% aTRTX_cb Qh bd__[XTa'

- DPh \ T] c GT[TRcX^] j DaTUTaT] RTb HPQ WPb P] T f DaX] cTa Cdc_dc : ^a \ Pc ^ _ cX^] UXT[S
  - =] bcXcdcX^] b bW^d[S R^] cX] dT c^ dbT D8 :
  - CcWTa ^dc_dc ^ _ cX^] b PaT] ^c PePX[PQ[T U^a ; T^aVXP *FIRST* RWTRZ _aX] cX] V'



- Da\]cTa Cdc_dc :^a \ Pc ^_c\^] P[b^ Tg\bcb ^] cWT 9g_aTbb DPh \ T]c _PVT P]S bW^d[S QT bTc c^ D8:'

- BT f J^dRWTa I _[^PS G_aTPSbWTTc
  - BT f R^_h ^U e^dRWTa b_aTPSbWTTc WPb QTT] d_SPcTS ^] cWT ;T^aVXP *FIRST* :X]P]RXP[b f TQbXcT'
  - =]bcXcdcX^]b bW^d[S QTVX] dbT ^U Xc A^]SPh% B^eT \ QTa * /cW U^[[^ f X]V FT[TPbT .'))'

Wcc_3((f f f 'dbV'TSd(VPUXabc& UX](S^Rd \ T]cPcX^](RPcTV^ah(VT]TaP[OY^QOPXSbOP]SOaTU TaT]RTOS^Rd \ T]cb

AP – Known Issues

- CdcbcP]SX]V ?]^f] =bbdTb3
  - 5D&23 DPh\T]c <Xbc^ah Qh DPh\T]c ATcW^S FT_^ac "5DL+).)# j]^c R^aaTRc[h RP[Rd[PcX]V c^cP[b'
    - 7PbT Xb X] fXcW CaPR[T c^ STeT[^_ P UXg'
  - "B^ ?= # 7HL UX[Tb]^c X]bTacX]V R^aaTRc PSST]SP aTR^aSb _Ta B57<5 VdXST[X]Tb'
    - 7daaT]c[h X_PRcX]V P R^d_[T ^U =]bcXcdcX^]b'
    - K^aZPa^d]S Xb c^ dbT 778$ ^a bT_PaPcT 57< _Ph\T]cb'
    - 7PbT Xb X] fXcW CaPR[T P]S =HG Xb f^aZX]V c^ TbRP[PcT cWXb XbbdT'

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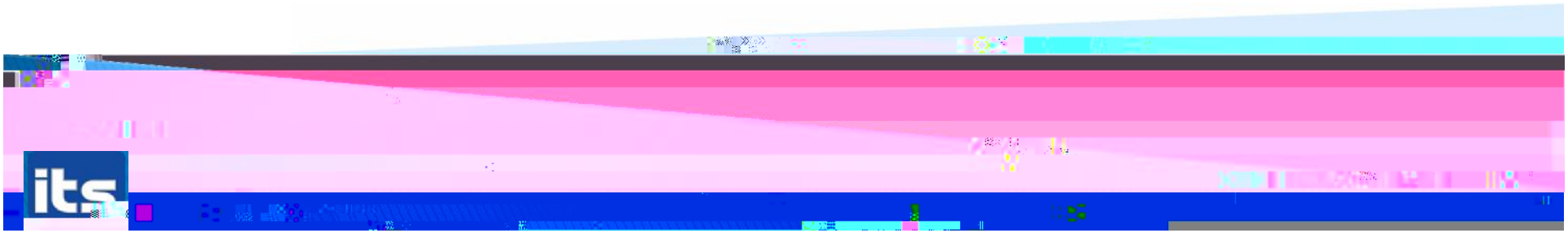
- GTeTaP[XcT \ b f X[[QT X]R[dSTS X] FT[TPbT .'*)
  - HT]cPcXeT[h bRWTSd[TS 8TRT \ QTa *2cW
  - KX[[X]R[dST *)22 FT_^acX]V U^a k6l GTc=8 aT_^acPQ[T _Ph \ T]cb
    - 6CFFM)*) d_SPcTb c^ X]R[dST k6l GTc=8 _Ph \ T]cb
    - =U PePX[PQ[T Ua^ \ CaPR[T X] cX \ T% =FG RWP]VTb c^ =FG UX[T P]S 7^_h 6T U^a \ b f X[[QT X]R[dSTS' =U]^c PePX[PQ[T X] cX \ T% cWTbT f X[[QT aT[TPbTS X] >P]dPah'
- 2'+ 7WP]VTb & BT f DT^_[TG^Uc Y^Q c^ bcaTP \ [X]T ad]]X]V *)22 _a^RTbbTb Ua^ \ ^]T _PVT cWPc f TaT _aTeX^db[h bT_PaPcT _PVTb3
  - KXcWW^[S *)22 FT_^ac D^bc
  - KXcWW^[S *)22 FT_^ac
  - *)22 KXcWW^[S c^ bT]S FT_^ac
  - DaX]c *)22 7^_h 6
  - 7WP]VTb c^ I_SPcT KXcWW^[SX]Vb DPVT
    - GRWTSd[TS Y^Q c^ ad] _a^RTbb U^a P[[=]bcXcdcX^]b
  - FT_[PRX]V b^ \ T *)22 eP[XSPcX^] aT_^acb f XcW `dTaXTb

- *)22 8^Rd \ T]cPcX^] P]S HaPX]X]V
  - KTQ9g c^ aTeXT f RWP]VTb Ua^ \ 1'2 c^ 2'+ f X[[QT bRWTSd[TS U^a TPa[h 8TRT \ QTa'
  - HWT d_SPcTS *)22 IbTa ;dXST f X[[QT PePX[PQ[T Pc cWPc cX \ T'
- :^a]^ f% =]bcXcdcX^]b RP] bTc d& 2



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