

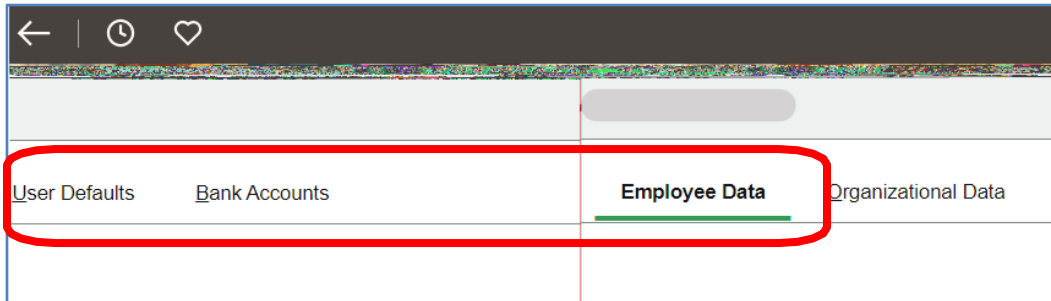


4. You should see your active job data. If it is correct, select **Next**.

5.1 Create a **User ID** and **Password**. Your user ID must be unique. If you receive a message saying that the user ID you entered already exists, then you must choose another one. Also, note the above criteria for user ID and password. (You may want to

## Step 2: Reviewing User Profile

1. Access PSFIN Self-Service: <https://selfservice.fprod.gafirst.usg.edu>.
2. Select **Employee Self-Service**.
3. Select **Travel and Expenses > Review/Edit Profile**.
4. Review information on **Employee Data** tab.



5. Review information on **Organizational Data** tab.
6. Set User defaults on **User Defaults** tab. (Optional: The **Default Creation Method** is automatically set to **Open a Blank Report**; however, if you create the same type of expense report each time, you may wish to add **Expense Defaults** or **Expense Types Defaults**. Each new expense report will be populated with these defaults. You can make manual changes to any fields or expense lines.)

7. Review information on **Bank Accounts** tab.

### **Step 3: Delegating Entry Authority**

**Please Note:** A Delegate has the ability to create expense transactions on behalf of others. Adding Delegates can be performed by a user or an expense administrator.

1. Access PSFIN Self-Service: <https://selfservice.fprod.gafirst.usg.edu>.
2. Select **Employee Self-Service**.
3. Select **Travel and Expenses**.
4. Select **User Preferences**.
5. Select **Delegate Entry Authority**.
6. Add a row by clicking the plus (+) button (multiple Delegates can be added).
7. Enter the user ID of the person you are giving authority to